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PATENT

ATTORNEY DOCKET NO. 114594-02WOUS
JC17 Rec'd PCT/PTO 19 SEP 2005

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Serial No.: National Stage of Confirmation No.: unassigned
PCT/US2004/008361
Applicant: Gordon L. Monsen, et al.
Title: FINANCING STRUCTURE
Filed: September 19, 2005 Art Unit: unassigned
Atty. Docket: 114594-02WOUS Examiner: unassigned

INFORMATION DISCLOSURE STATEMENT

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

1. In accordance with 37 C.F.R. §§1.56, 1.97 and 1.98, Applicant wishes to make of record the items listed on the accompanying Form PTO-1449. Applicant respectfully requests the Examiner to fully consider the items and independently ascertain their teaching before issuance of the next action, and to make them of record in the file. The Examiner is also requested to initial and return a copy of the enclosed Form PTO-1449 to evidence such consideration.

2. Applicant has listed publication dates on the attached Form PTO-1449 based on information presently available to the undersigned. However, the listed publication dates should not be construed as an admission that the information was actually published on the date indicated. Applicant reserves the right to establish the patentability of the claims over any information provided herewith, and/or to prove that this information may not be prior art, and/or to prove that this information may not be enabling for the teachings purportedly offered.

3. No fee is due for this Information Disclosure Statement since it is being filed within three months of the date of entry into the national stage as set forth in 37 C.F.R. §1.491 in an international application. No fee is due, pursuant to 37 C.F.R. §1.97(b)(2).

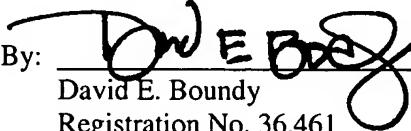
4. The Commissioner is hereby authorized to charge any additional fees that may be required for this Information Disclosure Statement, or credit any overpayment, to Deposit Account No. 23-2405, Order No. 114594-02WOUS.

Respectfully submitted,

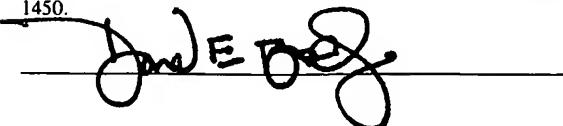
WILLKIE FARR & GALLAGHER LLP

Dated: September 19, 2005

By:


David E. Boundy
Registration No. 36,461

I certify that this correspondence, along with any documents referred to therein, is being deposited with the United States Postal Service on September 19, 2005 as Express Mail, Post Office to Addressee, Express Mail Label No. EL363523894US, in an envelope with sufficient postage addressed to Mailstop Patent Application, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.


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FORM PTO-1449 U.S. DEPARTMENT OF COMMERCE PATENT AND TRADEMARK OFFICE INFORMATION DISCLOSURE CITATION (Use several sheets if necessary)				ATTORNEY DOCKET NO. 114594-02WOUS		SERIAL NO. National Stage of PCT/US2004/008361	
				APPLICANT Gordon L. Monsen, et al.			
				FILING DATE September 19, 2005		GROUP ART UNIT unassigned	
U.S. PATENT DOCUMENTS							
EXAMINER INITIAL		DOCUMENT NUMBER	DATE	NAME	CLASS	SUBCLASS	FILING DATE IF APPROPRIATE
		2005/0010517	Jan. 13, 2005	Lowenstein	705	37	Jul. 7, 2000
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		Scott R. Muldavin, Net Asset Value "Premiums," Real Estate Finance, vol. 14 no. 2 pp 74-78 (Summer 1997)					
		John C. Murray, Off-Balance Sheet Financing: Synthetic leases, Real Property Probate & Trust Journal, vol. 32, no. 2, pp. 193-253 (Summer 1997)					
		Andrew Ratner, Synthetic Leasing, Too Good to be Ignored, National Real Estate Investor, vol. 38 no. 8, pp. 103-04 (Aug. 1996)					
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EXAMINER				DATE CONSIDERED			